

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

In the Matter of

Computer Sciences Corporation, Michael Laphen,
Michael Mancuso, Wayne Banks, Claus Zilmer,
and Paul Wakefield,
Respondents.

SECURITIES EXCHANGE ACT OF 1934
Release No. 78133 / June 22, 2016

ADMINISTRATIVE PROCEEDING File No. 3-16575

COMPUTER SCIENCES FAIR FUND NOTICE TO CLASS ACTION DEFICIENT CLAIMANTS

TO: Persons who purchased or acquired Computer Sciences Corporation (“CSC”) common stock between August 5, 2008 and December 27, 2011, inclusive (the “Relevant Period”), and who submitted a claim in the settlement of the related securities class action, entitled *In re Computer Sciences Corporation Securities Litigation*, Civil Action No. 1:11-cv-610-TSE-IDD, pending in the United States District Court for the Eastern District of Virginia (the “Class Action”) and such claim was determined to be deficient and was not cured.

You are receiving this Notice to Class Action Deficient Claimants because you submitted a claim in connection with the Class Action and such claim was determined to be deficient and you failed to cure the deficiencies therein (a “Class Action Deficient Claimant”). Under the terms of the Distribution Plan (the “Plan”) for the CSC Fair Fund (the “Fair Fund”), you are deemed a Class Action Deficient Claimant with respect to the transactions that were deemed deficient in the Class Action (the “Deficient Transactions”). In order to be eligible to receive a recovery for those Deficient Transactions, you must provide the required information and/or documentation to cure the deficiencies identified in connection with your Class Action claim. **Please do not re-submit the same Proof of Claim Form and supporting documentation that you previously submitted, as they have already been transferred to the administrator of the Fair Fund.**

I. Purpose of this Notice.

The purpose of this Notice is to inform you that you may be entitled to share in the proceeds of the Fair Fund as described herein. Copies of this Notice and the Proof of Claim Form are available on the Fair Fund's website at www.ComputerSciencesFairFund.com and through the website of the United States Securities and Exchange Commission (the “SEC” or “Commission”) at <https://www.sec.gov/divisions/enforce/claims/computer-sciences-corp.htm>. As explained in greater detail below, if you are a Class Action Deficient Claimant, and you do not have any additional purchases of CSC common stock during the Relevant Period, you should not submit another Proof of Claim Form to participate in the Fair Fund. You must, however, provide the required information and/or documentation to cure the deficiencies identified in connection with your Class Action claim in order to be eligible to receive a distribution from the Fair Fund for those Deficient Transactions.

Please Note: the Fund Administrator does not have information regarding your potentially eligible transactions, other than those filed in connection with your claim in the Class Action.

NOTE TO INSTITUTIONAL FILERS. Claims with 100 or more transactions or on behalf of 20 or more different accounts must be submitted electronically and in the required format. To obtain the mandatory electronic filing requirements and file layout, you may visit the Fair Fund's website at www.ComputerSciencesFairFund.com or you may e-mail Garden City Group, LLC (“GCG” or the “Fund Administrator”) at eClaim@gardencitygroup.com. Any submission not in accordance with the required electronic filing format may be rejected. Proof of authority to submit a Proof of Claim Form on behalf of any managed accounts must be submitted with any Proof of Claim Forms for such accounts. If you intend to file electronically, you can submit and track the history of your claims by using our secure website, GCG ICE™ (www.gcqice.com), which is available 24/7. GCG ICE™ allows institutional investors to upload electronic claims and documents, track the history and status of submissions,

view claim rejections and how to fix them, update contact information, and receive important status alerts via e-mail.

PLEASE READ THIS NOTICE CAREFULLY AND IN ITS ENTIRETY BECAUSE YOU MAY BE ENTITLED TO A RECOVERY FROM THE FAIR FUND. THIS NOTICE CONTAINS IMPORTANT INFORMATION REGARDING YOUR ABILITY TO SHARE IN THE FAIR FUND.

II. Background.

On June 5, 2015, the SEC issued an Order Instituting Cease-and-Desist Proceedings Pursuant to Section 8A of the Securities Act of 1933, Sections 4C and 21C of the Securities Exchange Act of 1934, and Rule 102(e) of the Commission's Rules of Practice, Making Findings, and Imposing Remedial Sanctions and a Cease-and-Desist Order (the "Order") finding that CSC, Michael Laphen ("Laphen"), Michael Mancuso ("Mancuso"), Wayne Banks ("Banks"), Claus Zilmer, and Paul Wakefield (collectively, the "Respondents") violated the federal securities laws.¹ The Order stated that from 2009 to 2011, CSC engaged in a wide-ranging accounting and disclosure fraud that materially overstated its earnings and concealed from investors significant problems with its largest contract. Former CEO Laphen approved CSC's use of improper accounting models for the company's multi-billion dollar contract with the United Kingdom's National Health Service ("NHS"). Laphen and former CFO Mancuso also failed to make required disclosures and made misleading statements to investors about the NHS contract. And in one quarter, CSC's former Finance Director for the NHS account prepared a fraudulent accounting model in which he included made-up assumptions to avoid a negative hit to CSC's earnings. As this was occurring in the United States and the United Kingdom, senior CSC finance personnel in Australia fraudulently overstated the company's earnings using "cookie jar" reserves and by failing to record expenses as required. Separately, CSC finance personnel in Denmark engaged in a variety of fraudulent accounting manipulations that also overstated the company's earnings. Throughout this period, CSC's most senior executives and various finance personnel repeatedly failed to comply with straightforward accounting standards and disclosure rules. Pursuant to the Order, CSC paid a civil money penalty of \$190,000,000; Laphen paid a civil money penalty of \$750,000; Mancuso paid a civil money penalty of \$175,000; and Banks paid disgorgement of \$10,990 and prejudgment interest of \$2,400. The Order also created the Fair Fund pursuant to Section 308(a) of the Sarbanes-Oxley Act of 2002, as amended, for the distribution to harmed investors.

Additionally, in two related district court actions, defendant William Sutcliffe was ordered to pay disgorgement of \$6,003.33 and prejudgment interest of \$1,060.62² and Edward Parker was ordered to pay disgorgement of \$2,800 and prejudgment interest of \$750.³ These payments were paid to the Commission and transferred into the Fair Fund. In total, \$190,948,983.95 was paid into the Fair Fund.

On June 22, 2016, the Commission appointed GCG to serve as the Fund Administrator to assist in developing a distribution plan of the Fair Fund pursuant to which monies in the Fair Fund will be distributed to investors harmed by the violations alleged in the Order. The Fund Administrator is authorized to oversee the administration of claims and the distribution of the Fair Fund pursuant to the terms of the Plan, which can be found at the Fair Fund's website.

III. The Class Action.

The Fair Fund is separate and independent from the settlement funds previously established in the Class Action. However, the Fair Fund relates to allegations similar to those asserted in the Class Action during the same time period at issue in the Class Action – from August 5, 2008 through December 27, 2011, inclusive. Therefore, because you submitted a deficient claim in the Class Action, in order to be eligible to participate in the Fair Fund, you must provide additional information, such as a revised Proof of Claim Form and/or the required documentation to cure the deficiencies identified in your Class Action claim. **Please do not submit the same Proof of Claim Form submitted in the Class Action without any additional information or documentation. If you had purchases of CSC common stock during the Relevant Period**

¹ See Securities Act Rel. No. 9804 (June 5, 2015).

² *Securities and Exchange Commission v. Wilfred Sutcliffe*, No. 15-cf-4340 (RJS) (S.D.N.Y. Sept. 9, 2015).

³ *Securities and Exchange Commission v. Edward Parker*, No. 15-cf-4341 (ER) (S.D.N.Y. Sept. 9, 2015).

(August 5, 2008 through December 27, 2011) in addition to those claimed in the Class Action, you must submit a Proof of Claim Form in order to recover for those purchases from the Fair Fund.

IV. Allocation of the Fair Fund.

Overview of the Plan: The corpus of the Fair Fund previously established by the Order, together with any interest earned thereon, constitutes the Fair Fund. The Fair Fund, less all taxes, approved costs, fees, and expenses plus any interest accrued will be distributed to purchasers of CSC common stock during the Relevant Period (August 5, 2008 through December 27, 2011) who (a) already submitted a proof of claim that was approved in the Class Action; (b) submitted a proof of claim that was determined to be deficient in the Class Action who now cure such deficiencies; and/or (c) submit Proof of Claim Forms to the Fund Administrator on or before the Claims Bar Date that are finally determined by the Fund Administrator to be eligible for a distribution (“Eligible Claimants”). The Fund Administrator is responsible for providing notice to persons with records in the Class Action, and for determining the amount of each Eligible Claimant’s share of the distribution (“Recognized Claim”).

Eligibility Criteria and the Method of Allocation: To qualify for a recovery from the Fair Fund, Potentially Eligible Claimants must satisfy certain eligibility criteria that are described in detail in the Plan and Exhibit B to the Plan (the “Plan of Allocation”). The Plan of Allocation is the methodology used to calculate a Recognized Claim for an Eligible Claimant. The Plan of Allocation is available on the Fair Fund website.

You are excluded from participation in the Fair Fund if you are:

- A Respondent;
- A member of the immediate family of any Respondent (spouse or children);
- A director or officer of CSC during the Relevant Period;
- Any firm, trust, corporation, officer, or other entity in which any Respondent has or had a controlling interest; and
- CSC’s directors’ and officers’ liability insurance carriers, and any affiliates or subsidiaries thereof.

To the extent there are sufficient funds available to distribute, each Eligible Claimant will receive an amount equal to his, her or its Recognized Claim. If, as anticipated, the total Recognized Claim amount for all claimants is greater than the funds available to distribute, then each Eligible Claimant, including Class Action Authorized Claimants, will be paid *pro rata*, in accordance with the percentage that each Eligible Claimant’s Recognized Claim bears to the total of the Recognized Claim amount of all Eligible Claimants.

Distribution De Minimis Amount: The Plan provides that, after prorated payments are calculated, they must equal or exceed the Distribution De Minimis Amount of \$10.00 in order to receive a distribution. Claims that would result in a payment of less than \$10.00 will not be paid.

V. Proof of Claim Forms and Required Documentation.

IF YOU ARE A CLASS ACTION DEFICIENT CLAIMANT AND YOU DO NOT WISH TO AMEND THE CLAIM YOU FILED IN THE CLASS ACTION, DO NOT SUBMIT ANOTHER PROOF OF CLAIM FORM.

YOU MUST SUBMIT THE REQUIRED INFORMATION AND/OR DOCUMENTATION TO CURE THE DEFICIENCIES IN YOUR CLASS ACTION CLAIM AND, IF BASED ON THE PRECEDING PARAGRAPHS, YOU CHOOSE TO SUBMIT A PROOF OF CLAIM FORM WITH ADDITIONAL TRANSACTIONS, IT MUST BE RECEIVED BY SEPTEMBER 11, 2017. PROOF OF CLAIM FORMS ARE AVAILABLE ON THE FAIR FUND’S WEBSITE, WWW.COMPUTERSCIENCESFAIRFUND.COM. YOU MAY ALSO REQUEST COPIES OF PROOF OF CLAIM FORMS BY CALLING THE FAIR FUND’S TOLL-FREE HOTLINE AT (877) 302-1075 OR BY EMAIL AT QUESTIONS@COMPUTERSCIENCESFAIRFUND.COM.

PROOF OF CLAIM FORMS MUST BE MAILED TO THE ADDRESS BELOW AND RECEIVED BY SEPTEMBER 11, 2017.

**Computer Sciences Fair Fund
c/o Garden City Group, LLC
Fund Administrator
P.O. Box 10191
Dublin, OH 43017-3191**

IF YOU FAIL TO TIMELY SUBMIT THE REQUIRED INFORMATION OR DOCUMENTATION OR SUBMIT A COMPLETED PROOF OF CLAIM FORM AND APPROPRIATE SUPPORTING DOCUMENTATION FOR EACH NEW TRANSACTION LISTED IN THE PROOF OF CLAIM FORM, YOU MAY BE BARRED FROM RECEIVING A PAYMENT FROM THE FAIR FUND.

If you submit a Proof of Claim Form that fails to provide all required information, or is otherwise deficient, you may receive a Claim Deficiency Notice advising you of the reason(s) why the claim is deficient and of the opportunity to cure such deficiencies.

VI. Claims Determination.

The Fund Administrator shall mail a notice advising each claimant that submitted a Proof of Claim Form of the determination concerning such claim. If a claim is denied in whole or in part, the Fund Administrator will state the reason for such denial.

All determinations of the Fund Administrator that are made in accordance with the Plan shall be final and not subject to appeal.

VII. Other Claims.

Upon receipt and acceptance of a distribution from the Fair Fund, you shall be deemed to have released any claims you may have against the Fund Administrator and its agents. By participating in the distribution of the Fair Fund, you will not be releasing any rights or claims you may have against any other party, including, but not limited to, CSC and CSC's past and present directors, officers, advisors and agents.

VIII. Additional Information.

Additional information regarding the Fair Fund may be found at www.ComputerSciencesFairFund.com. Proof of Claim Forms may be downloaded from the website. You may obtain additional information or request copies of Proof of Claim Forms by calling the Fair Fund's toll-free hotline at (877) 302-1075 or by email at Questions@ComputerSciencesFairFund.com.

**PLEASE CHECK THE WEBSITE WWW.COMPUTERSCIENCESFAIRFUND.COM
FREQUENTLY FOR UPDATES**